

**Fill in this information to identify the case and this filing:**

Debtor Name Sysorex Government Services, Inc.  
United States Bankruptcy Court for the: Southern District of New York  
(State)  
Case number (If known): \_\_\_\_\_

## Official Form 202

### Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Schedule 207

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/21/2025  
MM / DD / YYYY

x   
Signature of individual signing on behalf of debtor

A. Zaman Khan

Printed name

President, SGS

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name Sysorex Government Services, Inc.  
United States Bankruptcy Court for the: Southern District of New York  
(State)  
Case number (If known): \_\_\_\_\_

☐ Check if this is an  
amended filing

**Official Form 206Sum**

**Summary of Assets and Liabilities for Non-Individuals**

**12/15**

**Part 1:** Summary of Assets

**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

<b>1a. Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>0.00</u>
<b>1b. Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>1,960,319.87</u>
<b>1c. Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>1,960,319.87</u>

**Part 2:** Summary of Liabilities

<b>2. Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>26,797,021.70</u>
<b>3. Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
<b>3a. Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <u>0.00</u>
<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	<b>+</b> \$ <u>3,649,458.91</u>
<b>4. Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <u>30,446,480.61</u>

## Fill in this information to identify the case:

Debtor name SYSOREX GOVERNMENT SERVICES, INC.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

## Part 1: Cash and cash equivalents

## 1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

## All cash or cash equivalents owned or controlled by the debtor

Current value of  
debtor's interest  
0

## 2. Cash on hand

N/A

## 3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>Burke and Herbert Bank</u>	<u>Checking</u>	<u>4553</u>	<u>\$18,053.25 - as of 4/7/2025</u>

## 4. Other cash equivalents (Identify all)

4.1. <u>PNC Bank</u>	<u>Payroll Account</u>	<u>\$3,561.62 - as of 4/7/2025</u>
----------------------	------------------------	------------------------------------

## 5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$21,614.87

## Part 2: Deposits and Prepayments

## 6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.  
☒ Yes Fill in the information below.

## 7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. \_\_\_\_\_



Debtor Sysorex Government Services, Inc. Case number (If known) \_\_\_\_\_  
Name

Describe:

16.1. \_\_\_\_\_

17. **Total of Part 4.**  
Add lines 14 through 16. Copy the total to line 83.

_____
-------

**Part 5: Inventory, excluding agriculture assets**

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.  
☐ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies				

23. **Total of Part 5.**  
Add lines 19 through 22. Copy the total to line 84.

_____
-------

24. **Is any of the property listed in Part 5 perishable?**  
☐ No  
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**  
☐ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**  
☐ No  
☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

Debtor Sysorex Government Services, Inc. Case number (If known) \_\_\_\_\_  
Name

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. <b>Crops-either planted or harvested</b>			
29. <b>Farm animals</b> <i>Examples: Livestock, poultry, farm-raised fish</i>			
30. <b>Farm machinery and equipment</b> <i>(Other than titled motor vehicles)</i>			
31. <b>Farm and fishing supplies, chemicals, and feed</b>			
32. <b>Other farming and fishing-related property not already listed in Part 6</b>			

33. **Total of Part 6.**  
Add lines 28 through 32. Copy the total to line 85.

34. **Is the debtor a member of an agricultural cooperative?**  
☐ No  
☐ Yes. Is any of the debtor's property stored at the cooperative?  
☐ No  
☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**  
☐ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

36. **Is a depreciation schedule available for any of the property listed in Part 6?**  
☐ No  
☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**  
☐ No  
☐ Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.  
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

Debtor Sysorex Government Services, Inc. Case number (If known) \_\_\_\_\_  
Name

39. **Office furniture**

Desks, Chairs \$4,500.00 Cost Basis \$0.00 - Fully Depreciated

40. **Office fixtures**

41. **Office equipment, including all computer equipment and communication systems equipment and software**

Computers \$6,129.88 Cost Basis \$0.00 - Fully Depreciated

42. **Collectibles** *Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles*

42.1. \_\_\_\_\_

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☐ No  
☒ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☒ No. Go to Part 9.  
☐ Yes Fill in the information below.

**General description**

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

**Net book value of debtor's interest**  
(Where available)

**Valuation method used for current value**

**Current value of debtor's interest**

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1. \_\_\_\_\_

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

48.1. \_\_\_\_\_

49. **Aircraft and accessories**

49.1. \_\_\_\_\_

Debtor Sysorex Government Services, Inc. Case number (If known) \_\_\_\_\_  
Name

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No  
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☐ No  
☐ Yes

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.  
☐ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

**Description and location of property**

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.

**Nature and extent of debtor's interest in property**

**Net book value of debtor's interest (Where available)**

**Valuation method used for current value**

**Current value of debtor's interest**

55.1.

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No  
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☐ No  
☐ Yes

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.  
☒ Yes Fill in the information below.



Debtor Sysorex Government Services, Inc. Case number (If known) \_\_\_\_\_  
Name

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	<b>Patents, copyrights, trademarks, and trade secrets</b>			Net of accumulated amortization.
	Trade Name	\$1,060,000	10-Yr Amortization	\$645,873.97
61.	<b>Internet domain names and websites</b>			
62.	<b>Licenses, franchises, and royalties</b>			
63.	<b>Customer lists, mailing lists, or other compilations</b>			
	Customer Relations	\$1,900,000	4-Yr Amortization	\$44,246.58
64.	<b>Other intangibles, or intellectual property</b>			
65.	<b>Goodwill</b>			Unliquidated

66. **Total of Part 10.**  
Add lines 60 through 65. Copy the total to line 89.

\$690,130.55
--------------

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)  
☒ No  
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**  
☐ No  
☒ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**  
☒ No  
☐ Yes

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**  
 Include all interests in executory contracts and unexpired leases not previously reported on this form.  
☒ No. Go to Part 12.  
☐ Yes Fill in the information below.

Current value of debtor's interest

Debtor Sysorex Government Services, Inc. Case number (If known) \_\_\_\_\_  
Name

71. **Notes receivable**  
Description (include name of obligor)

\_\_\_\_\_ - \_\_\_\_\_ = \_\_\_\_\_  
Total face amount doubtful or uncollectible amount

72. **Tax refunds and unused net operating losses (NOLs)**  
Description (for example, federal, state, local)

\_\_\_\_\_ Tax year \_\_\_\_\_

73. **Interests in insurance policies or annuities**

\_\_\_\_\_

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

\_\_\_\_\_  
Nature of claim  
Amount requested \_\_\_\_\_

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

\_\_\_\_\_  
Nature of claim  
Amount requested \_\_\_\_\_

76. **Trusts, equitable or future interests in property**

\_\_\_\_\_

77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

\_\_\_\_\_

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

_____
-------

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☐ No  
☐ Yes

Debtor Sysorex Government Services, Inc. Case number (if known) \_\_\_\_\_  
Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	\$21,614.87	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$134,362.33	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$1,114,212.12	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	-0-	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	-0-	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	-0-	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	-0-	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	-0-	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		-0-
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$690,130.55	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ -0-	
91. <b>Total.</b> Add lines 80 through 90 for each column	1,960,319.87	+ 91b. -0-
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		\$1,960,319.87

## Fill in this information to identify the case:

Debtor name \_SYSOREX GOVERNMENT SERVICES, INC.United States Bankruptcy Court for the: \_Southern District of \_New York  
(State)

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206D

## Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

## Part 1: List Creditors Who Have Secured Claims

## 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

**Column A**  
**Amount of claim**  
Do not deduct the value of collateral.**Column B**  
**Value of collateral that supports this claim**

## 2.1 Creditor's name

Cavalry Partners (Collateral Agent)\*\*

## Describe debtor's property that is subject to a lien

All assets of the Company\$ \$25,145,107\$ 2,500,000.00\*

## Creditor's mailing address

61 Kinderkamack Road  
Woodcliff Lake, NJ 07677\* Column B is based on a previously offered \$2.5Mletter of intent for a potential buyer.

## Describe the lien

## Creditor's email address, if known

## Is the creditor an insider or related party?

- ☒ No  
☐ Yes

## Is anyone else liable on this claim?

- ☐ No  
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Date debt was incurred 7/7/2021

Last 4 digits of account number \_\_\_\_\_

## Do multiple creditors have an interest in the same property?

- ☐ No  
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

## As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

\*\* a List of the Debentures Holders is attached.

## 2.2 Creditor's name

SouthStar Capital

## Describe debtor's property that is subject to a lien

Two government deliver orders that are  
financed by creditor.\$ \$1,651,914.70\$ \$2,330,819.30

## Creditor's mailing address

P.O. Box 2323  
Mount Pleasant, SC 29465

## Describe the lien

## Is the creditor an insider or related party?

- ☒ No  
☐ Yes

## Is anyone else liable on this claim?

- ☒ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Date debt was incurred 4/2/2025

Last 4 digits of account number \_\_\_\_\_

## Do multiple creditors have an interest in the same property?

- ☐ No  
☐ Yes. Have you already specified the relative priority?  
☐ No. Specify each creditor, including this creditor, and its relative priority.

## As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

## 3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 26,797,021.70

**If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.**

[illegible]



**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

**Amount of claim****3.1 Nonpriority creditor's name and mailing address**

Tek 84  
13495 Gregg Street  
Poway, CA 90264  
13495 Gregg Street  
Poway, CA 90264

**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$1,725,206.50

**Basis for the claim:** Trade Debt

Date or dates debt was incurred \_\_\_\_\_

**Is the claim subject to offset?**

- ☐ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**3.2 Nonpriority creditor's name and mailing address**

TidalWave Telecom, Inc.  
4215 Tierra Rejada Rd.  
Suite 172  
Moonpark, CA. 93021  
4215 Tierra Rejada Rd.  
Suite 172  
Moonpark, CA. 93021

**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$484,000.00

**Basis for the claim:** Trade Debt

Date or dates debt was incurred \_\_\_\_\_

**Is the claim subject to offset?**

- ☐ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**3.3 Nonpriority creditor's name and mailing address**

Canon U.S.A., Inc.  
Canon U.S.A., Inc.  
One Canon Park  
Melville, NY, 11747  
One Canon Park  
Melville, NY, 11747

**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$642,700.04

**Basis for the claim:** Trade Debt

Date or dates debt was incurred \_\_\_\_\_

**Is the claim subject to offset?**

- ☐ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**3.4 Nonpriority creditor's name and mailing address**

Asaduz Zaman Khan  
9024 Haywood Ave.  
Lorton, VA 22079  
Asaduz Zaman Khan  
9024 Haywood Ave.  
Lorton, VA 22079

**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$582,500.00

**Basis for the claim:** Trade Debt

Date or dates debt was incurred \_\_\_\_\_

**Is the claim subject to offset?**

- ☐ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**3.5 Nonpriority creditor's name and mailing address**

Vincent Loiacono  
2603 Spartan Road  
Olney, MD 20832

**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$205,834.00

**Basis for the claim:** Trade Debt

Date or dates debt was incurred \_\_\_\_\_

**Is the claim subject to offset?**

- ☐ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**3.6 Nonpriority creditor's name and mailing address**

Ring Central  
20 Davis Drive,  
Belmont, CA 94002

**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$0.00

**Basis for the claim:** Trade Debt

Date or dates debt was incurred \_\_\_\_\_

**Is the claim subject to offset?**

- ☐ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7 Nonpriority creditor's name and mailing address

Microsoft Subscriptions  
One Microsoft Way  
Redmond, WA 98052  
Microsoft Subscriptions  
One Microsoft Way  
Redmond, WA 98052

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed  
☐ Liquidated and neither contingent nor disputed

\$0.00

Basis for the claim: Trade Debt

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

Last 4 digits of account number \_\_\_\_\_

- ☐ No  
☐ Yes

3.8 Nonpriority creditor's name and mailing address

Expensify  
401 SW 5th Ave,  
Portland, Oregon 97204  
Expensify  
401 SW 5th Ave,  
Portland, Oregon 97204

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$0.00

Basis for the claim: Trade Debt

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

Last 4 digits of account number \_\_\_\_\_

- ☐ No  
☐ Yes

3.9 Nonpriority creditor's name and mailing address

CNA Insurance  
151 N. Franklin street  
Floor 9  
Chicago, IL 60606  
CNA Insurance  
151 N. Franklin Street, Floor 9  
Chicago, IL 60606

As of the petition filing date, the claim is:

Check all that apply.

- \_\_\_\_\_  
☒ Contingent  
☒ Unliquidated  
\_\_\_\_\_  
☐ Disputed

\$0.00

Basis for the claim: Trade Debt

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

Last 4 digits of account number \_\_\_\_\_

- ☐ No  
☐ Yes

3.10 Nonpriority creditor's name and mailing address

Paychex  
911 Panorama Trail South  
Rochester, NY 14625, NY 14625

As of the petition filing date, the claim is:

Check all that apply.

- \_\_\_\_\_  
☐ Contingent  
☒ Unliquidated  
\_\_\_\_\_  
☐ Disputed

\$0.00

Basis for the claim: Trade Debt

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

Last 4 digits of account number \_\_\_\_\_

- ☐ No  
☐ Yes

3.11 Nonpriority creditor's name and mailing address

Anthem BCBS  
2015 Staples Mill Rd  
Richmond VA 23230VA 23230

As of the petition filing date, the claim is:

Check all that apply.

- \_\_\_\_\_  
☐ Contingent  
☒ Unliquidated  
\_\_\_\_\_  
☐ Disputed

\$0.00

Basis for the claim: Trade Debt

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

Last 4 digits of account number \_\_\_\_\_

- ☐ No  
☐ Yes



**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

**3.12 Nonpriority creditor's name and mailing address**Delta Dental of Virginia  
4818 Starkey Road  
Roanoke, VA 24018**As of the petition filing date, the claim is:**  
Check all that apply.

\$0.00.000

☒ Contingent  
☒ Unliquidated  
☐ Disputed  
☐ Liquidated and neither contingent  
nor disputed**Basis for the claim:** TrTrade Debt

Date or dates debt was incurred \_\_\_\_\_

**Is the claim subject to offset?**

Last 4 digits of account number \_\_\_\_\_

☐ No  
☐ Yes**3.13 Nonpriority creditor's name and mailing address**VSP  
3333 Quality Drive  
Rancho Cordova, CA 95670**As of the petition filing date, the claim is:**  
Check all that apply.

\$0.00.000

☒ Contingent  
☒ Unliquidated  
☐ Disputed**Basis for the claim:** TrTrade Debt

Date or dates debt was incurred \_\_\_\_\_

**Is the claim subject to offset?**

Last 4 digits of account number \_\_\_\_\_

☐ No  
☐ Yes**3.14 Nonpriority creditor's name and mailing address**Lincoln Financial  
150 North Radnor-Chester Road  
Radnor, PA 19087**As of the petition filing date, the claim is:**  
Check all that apply.

\$0.0.0000

☒ Contingent  
☒ Unliquidated  
☐ Disputed**Basis for the claim:** TrTrade Debt

Date or dates debt was incurred \_\_\_\_\_

**Is the claim subject to offset?**

Last 4 digits of account number \_\_\_\_\_

☐ No  
☐ Yes**3.15 Nonpriority creditor's name and mailing address**Cox  
PO Box 1259  
Oaks, PA 19456**As of the petition filing date, the claim is:**  
Check all that apply.

\$0324.5900

☐ Contingent  
☒ Unliquidated  
☐ Disputed**Basis for the claim:** TrTrade Debt

Date or dates debt was incurred \_\_\_\_\_

**Is the claim subject to offset?**

Last 4 digits of account number \_\_\_\_\_

☐ No  
☐ Yes**3.16 Nonpriority creditor's name and mailing address**DataWatch Systems, Inc.  
4520 East west Highway  
STE 200  
Bethesda, MD 20814**As of the petition filing date, the claim is:**  
Check all that apply.

\$093.94.00

☒ Contingent  
☒ Unliquidated  
☐ Disputed**Basis for the claim:** TrTrade Debt

Date or dates debt was incurred \_\_\_\_\_

**Is the claim subject to offset?**

Last 4 digits of account number \_\_\_\_\_

☐ No  
☐ Yes

05/25 16:15:00  
Case number (if known)

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

☐ No

☐ Yes

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

**3.22 Nonpriority creditor's name and mailing address**

**As of the petition filing date, the claim is:**  
*Check all that apply.*

\$2,787.87

ScanSource  
24263 Network Place  
Chicago, IL 60673-1242

☐ Contingent  
☒ Unliquidated  
☐ Disputed  
☐ Liquidated and neither contingent  
nor disputed

**Basis for the claim:** Trade Debt

Date or dates debt was incurred \_\_\_\_\_

**Is the claim subject to offset?**

Last 4 digits of account number \_\_\_\_\_

☐ No  
☐ Yes

**3.23 Nonpriority creditor's name and mailing address**

**As of the petition filing date, the claim is:**  
*Check all that apply.*

\$0.00

Texas Comptroller of Public Accts  
Franchise Tax Section  
P.O. Box 149348  
Austin, TX 78714-9348

☐ Contingent  
☒ Unliquidated  
☐ Disputed

**Basis for the claim:** Corporate Tax

Date or dates debt was incurred \_\_\_\_\_

**Is the claim subject to offset?**

Last 4 digits of account number \_\_\_\_\_

☐ No  
☐ Yes

**3.24 Nonpriority creditor's name and mailing address**

**As of the petition filing date, the claim is:**  
*Check all that apply.*

\$3,000.00

Dept. of Tax Admin  
Personal Prop Tax & Business  
License Division  
12000 Government Center Pkwy  
Suite 261, Fairfax, VA 22035

☐ Contingent  
☒ Unliquidated  
☐ Disputed

**Basis for the claim:** Corporate Tax

Date or dates debt was incurred \_\_\_\_\_

**Is the claim subject to offset?**

Last 4 digits of account number \_\_\_\_\_

☐ No  
☐ Yes

**3.25 Nonpriority creditor's name and mailing address**

**As of the petition filing date, the claim is:**  
*Check all that apply.*

\$0.00

Florida Dept. of Revenue  
Out of State Collections Unit  
1415 W US Hwy 90  
Ste 115, Lake City, FL 32055-6156

☐ Contingent  
☒ Unliquidated  
☐ Disputed

**Basis for the claim:** Corporate Tax

Date or dates debt was incurred \_\_\_\_\_

**Is the claim subject to offset?**

Last 4 digits of account number \_\_\_\_\_

☐ No  
☐ Yes

**3.26 Nonpriority creditor's name and mailing address**

**As of the petition filing date, the claim is:**  
*Check all that apply.*

\$15.00

Taxpayer Services Division  
500 Deaderick St.  
Nashville, TN 37242

☐ Contingent  
☒ Unliquidated  
☐ Disputed

**Basis for the claim:** Corporate Tax

Date or dates debt was incurred \_\_\_\_\_

**Is the claim subject to offset?**

Last 4 digits of account number \_\_\_\_\_

☐ No  
☐ Yes

**Part 3:****List Others to Be Notified About Unsecured Claims**

4. **List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.2. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.3. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.1. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.5. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.6. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.7. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.8. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.9. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.10. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.11. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims****5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**5a. **Total claims from Part 1**

5a. \$ \_\_\_\_\_ \$0 \_\_\_\_\_

5b. **Total claims from Part 2**

5b. + \$ \_\_\_\_\_ 3,649,458.91 \_\_\_\_\_

5c. **Total of Parts 1 and 2**

Lines 5a + 5b = 5c.

5c. \$ \_\_\_\_\_ 3,649,458.91 \_\_\_\_\_

**Fill in this information to identify the case:**

Debtor name \_SYSOREX GOVERNMENT SERVICES, INC.

United States Bankruptcy Court for the: Southern District of New York  
(State)

Case number (If known): \_\_\_\_\_ Chapter 11

☐ Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

<b>2.1</b>	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>IDIQ</p>	<p>NASA</p> <p>Solutions for Enterprise-Wide Procurement (SEWP) V</p>
	<p><b>State the term remaining</b></p> <p>10/31/25</p> <p><b>List the contract number of any government contract</b></p> <p>NNG15SC88B</p>	<p>SEWP Program Management Office (PMO)</p> <p>7601 Ora Glen Dr.</p> <p>Greenbelt, MD 20770</p>
<b>2.2</b>	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>IDIQ</p>	<p>National Institutes of Health (NIH) NIH Information Technology Acquisition and Assessment Center (NITAAC)</p> <p>Chief Information Officer –Commodities and Solutions (CIO-CS)</p>
	<p><b>State the term remaining</b></p> <p>10/30/25</p> <p><b>List the contract number of any government contract</b></p> <p>HHSN316201500066W</p>	<p>National Institutes of Health</p> <p>NIH Info Tech Acquisition and Assessment Center</p> <p>Bethesda, MD 20892-7511</p>
<b>2.3</b>	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>IDIQ</p>	<p>General Services Administration</p> <p>GSA MAS Schedule</p>
	<p><b>State the term remaining</b></p> <p>3/2/26</p> <p><b>List the contract number of any government contract</b></p> <p>GS-35F-210DA</p>	<p>Govt. POC:</p> <p>Kimberly Sanders</p> <p>703-605-9162</p> <p>kimberly.sanders@gsa.gov</p>
<b>2.4</b>	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>IDIQ</p>	<p>State of Ohio</p> <p>Office of Information Technology</p> <p>Business Office</p> <p>30 East Broad Street, 39th Floor</p> <p>Columbus, OH 43215-3414</p>
	<p><b>State the term remaining</b></p> <p>3/2/26</p> <p><b>List the contract number of any government contract</b></p> <p>534015</p>	
<b>2.5</b>	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>BPA</p>	<p>USDA Tablet BPA</p>
	<p><b>State the term remaining</b></p> <p>3/31/25</p> <p><b>List the contract number of any government contract</b></p> <p>GS-35F-210DA/12314419A0036</p>	<p>Govt. POC:</p> <p>Kimberly Sanders</p> <p>703-605-9162</p> <p>kimberly.sanders@gsa.gov</p>

Debtor Sysorex Government Services, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.6	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>FFP</p> <p>6/30/26</p> <p>NNG15SC88B/15BNAS21FWFM10016</p>	<p>Bureau of Prisons Secure VRS Continuation</p> <p>SEWP Program Management Office (PMO) 7601 Ora Glen Dr. Greenbelt, MD 20770</p>
2.7	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>FFP</p> <p>TBD</p> <p>NNG15SC88B/15BNAS21FWFM10020</p>	<p>Bureau of Prisons BOP Secure VRS Enhancements</p> <p>SEWP Program Management Office (PMO) 7601 Ora Glen Dr. Greenbelt, MD 20770</p>
2.8	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>FFP</p> <p>TBD</p> <p>NNG15SC88B/15BNAS22F00000393</p>	<p>Bureau of Prisons BOP Intercept Security Scanning System</p> <p>SEWP Program Management Office (PMO) 7601 Ora Glen Dr. Greenbelt, MD 20770</p>
2.9	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>FFP</p> <p>TBD</p> <p>NNG15SC88B/15BNAS22F00000345</p>	<p>Bureau of Prisons BOP Decommission of SecurPASS Whole Body Scanner</p> <p>SEWP Program Management Office (PMO) 7601 Ora Glen Dr. Greenbelt, MD 20770</p>
2.10	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>FFP</p> <p>TBD</p> <p>NNG15SC88B/15BNAS23F00000294</p>	<p>Bureau of Prisons BOP Mobile MAS Cellular Assessments</p> <p>SEWP Program Management Office (PMO) 7601 Ora Glen Dr. Greenbelt, MD 20770</p>
2.11	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>FFP</p> <p>TBD</p> <p>NNG15SC88B/15BBRO18FTP130281</p>	<p>Bureau of Prisons BOP Brooklyn VRS Site Survey</p> <p>SEWP Program Management Office (PMO) 7601 Ora Glen Dr. Greenbelt, MD 20770</p>
2.12	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>FFP</p> <p>TBD</p> <p>NNG15SC88B/15BNAS23F00000256</p>	<p>Bureau of Prisons BOP Intercept Body scanner, installation/decommission</p> <p>SEWP Program Management Office (PMO) 7601 Ora Glen Dr. Greenbelt, MD 20770</p>

Debtor Sysorex Government Services, Inc. Case number (if known) \_\_\_\_\_  
Name

**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.13	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>FFP</p> <p>TBD</p> <p>NNG15SC88B/15BPCC23F00000155</p>	<p>Bureau of Prisons BOP Intercept Body scanner, installation/decommission</p> <p>SEWP Program Management Office (PMO) 7601 Ora Glen Dr. Greenbelt, MD 20770</p>
2.14	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>FFP</p> <p>3/31/25</p> <p>NNG15SC88B/15BPCC24F00000089</p>	<p>Bureau of Prisons FY25-OST-Tek84</p> <p>SEWP Program Management Office (PMO) 7601 Ora Glen Dr. Greenbelt, MD 20770</p>
2.15	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>FFP</p> <p>3/31/25</p> <p>NNG15SC88B/15BPCC25F00000024</p>	<p>Bureau of Prisons Tek84 Scanners</p> <p>SEWP Program Management Office (PMO) 7601 Ora Glen Dr. Greenbelt, MD 20770</p>
2.16	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p></p> <p></p> <p>W9128Z-21-D-0002</p>	<p>GDIT TEIS IV</p> <p>General Dynamics Information Technology Inc With offices at 3150 Fairview Park Drive Falls Church, VA 22042</p>
2.17	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Cisco Indirect Channel Partner Agreement</p> <p>October 24, 2023 (until cancelled)</p> <p></p>	<p>Cisco</p> <p>170 West Tasman Drive, San Jose, California 95134 contract-notice@cisco.com</p>
2.18	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Authorized Reseller Letter</p> <p>11/17/2024 (until cancelled)</p> <p></p>	<p>Getac</p> <p>43 Tesla, Irvine, CA 92618</p>
2.19	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Reseller Agreement</p> <p>9/1/2018 (until cancelled)</p> <p></p>	<p>Inpixon</p> <p>700 Larkspur Landing Circle, Suite 199, Larkspur, CA 94939</p>



Debtor Sysorex Government Services, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.20	State what the contract or lease is for and the nature of the debtor's interest	Authorized Government Reseller Agreement	Lexmark
	State the term remaining	March 19, 2014 (until cancelled)	
	List the contract number of any government contract	MA14C040	bgriffin@lexmark.com.
2.21	State what the contract or lease is for and the nature of the debtor's interest	Reseller Agreement	Red Hat
	State the term remaining	March 2021 (until canceled)	
	List the contract number of any government contract		100 East Davie Street Raleigh, North Carolina 27601
2.22	State what the contract or lease is for and the nature of the debtor's interest	Letter of Supply	Samsung Electronics America, Inc.
	State the term remaining	3/1/2019 (until canceled)	
	List the contract number of any government contract		85 Challenger Road Ridgefield Park, NJ 07660
2.23	State what the contract or lease is for and the nature of the debtor's interest	Master Service Agreement	Staffing Pros
	State the term remaining	July 2021 (until canceled)	
	List the contract number of any government contract		134 Commerce Drive, Clarksville, VA 23927
2._	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2._	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2._	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

**Fill in this information to identify the case:**

Debtor name SYSOREX GOVERNMENT SERVICES, INC.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known)

☐ Check if this is an amended filing

## Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor*

*Column 2: Creditor*

Name	Mailing Address	Name	Check all schedules that apply:
2.1 Sysorex, Inc.	13880 Dulles Corner Lane Street Suite 120 Herndon, VA 20171 City State Zip Code		<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 TTM Digital Assets & Technology	13880 Dulles Corner Lane Street Suite 120 Herndon, VA 20171 City State Zip Code		<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

**United States Bankruptcy Court  
Southern District of New York**

In re Sysorex Government Services, Inc.

Debtor(s)

Case No.  
Chapter

11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Sysorex, Inc. 13880 Dulles Corner Lane Suite 120 Herndon, VA 20171			100% Ownership

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

A. Zaman Khan, the president of Sysorex Government Services, Inc.,

I, the ^ of the ^ named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 05/05/2025

Signature



*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

Sysorex Government Services, Inc. ("SGS")

Form 207

#30 Payments, distributions, or withdrawals credited or given to insiders

Name and address of recipient		Period	Amount	Description/value of property	Reason for providing the value
Wayne wasserberg (CEO of Sysorex, Inc) Paid by SGS		1/28/2025	33,333.33	Payroll	Compensation
Zaman Khan (President)	4/1/2024-6/30/2024	75,000.00			
	7/1/2024-9/30/2024	37,500.00			
	10/1/2024-12/31/2024	81,000.00			
	1/1/2025-3/31/2025	<u>81,500.00</u>	275,000.00	Payroll	Compensation
Vincent Loiacono (CFO)	4/1/2024-6/30/2024	62,500.00			
	7/1/2024-9/30/2024	31,250.00			
	10/1/2024-12/31/2024	68,500.00			
	1/1/2025-3/31/2025	<u>66,916.69</u>	<u>229,166.69</u>	Payroll	Compensation
Total			<u><u>537,500.02</u></u>		

#	Name	Address	email
	Tranche 1: 7/7/2021		
1	6 Cavalry Fund I LP Attn. T. Walsh	61 Kinderkamack Rd, Woodcliff Lake, NJ 07677	thomas@cavalryfund.com
2	3 Bigger Capital Fund LP	11434 Glowing Sunset Lane, Las Vegas, NV 89135	michael@district2capital.com
3	1 Arie Coll	103 Stanton Ave, Auburndale, MA 02466	acoll@collcapital.com
4	2 Bern McCarty	536 Mountain Shadow Lane, Bloomsburg, PA 17815	bern_mccarty@hotmail.com
5	4 Bliss Family Trust	710 Pradera Way, San Ramon, CA 94583	davidybliss@gmail.com
6	5 Braun Family Living Trust	69-31 171st Street, Flushing, NY 11365	rabbi.bbraun@gmail.com
7	7 Charles M. Ellingburg	6 Fern Cove, Flowood, MS 39232	mellingburg@Ellingburglaw.com
8	8 Cheryl Hintzen	30 Biltmore Estates, Phoenix, AZ 85020	Info@PeachtreePartnersAZ.com
9	9 Chuck Roberts	1300 South Venetian Way, Miami Beach, FL 33139	chuckroberts9@gmail.com
10	10 David Dent	6712 Arrowhead Pass, Edina, MN 55439	dad1909@comcast.net
11	11 District 2 Capital Fund LP	175 West Carver, Huntington, NY, 11743	michael@district2capital.com
12	12 Dominic Carbonari	1041 Deer Glen Ct, Glen Ellyn, IL 60137	carbo2077@gmail.com
13	14 Firstfire Global Opportunities Fund LLC	1040 1st Ave, Ste 190, NY, NY 10022	eli@firstfirecap.com
14	15 GPL Ventures LLC	Penn Plaza, Ste 6196, NY, NY 10119	cosmin@gplvc.com; alex@gplvc.com
15	17 James D. Clore	1845 S. US Hwy 231, Crawfordsville, IN 47933	derrick@cloreinsurance.com
16	20 JMK 2 Rosen Family LLC	31000 Northweterm Hwy, #120, Farmington Hills, MI 48334	mrosen@investmentctr.com
17	22 John Stanley Paulsen	53 N Brokenfern Dr., The Woodlands, TX 77380	jpaulsen@ineedavalve.com
18	23 JSS Investments GP	8740 Ocean View Ave, Whittier, CA 90605	sameer.sharma86@gmail.com
19	24 Kevin Miller	1647 Perlich St, McLean, VA 22101	kmiller@reingold.com
20	25 Maria Molinsky	51 Lords Hwy, East Weston, CT 06883	rmol15@aol.com
21	29 Olan N. Evans	2737 Lansdowne Dr., Montgomery, AL 36111	oneslk@aol.com
22	30 Peter Wu	1930 Sunrise Highway, Unit 18, Merrick NY 11566	pete.w12345@gmail.com
23	31 Richard Holt	2002 North Blvd., Houston, TX 77098	rholt@alvarezandmarsal.com
24	32 Robert F. Hannon	17 Washington St., Mystic, CT 06355	roberthannon62@gmail.com
25	33 Ronald Carli Veronica Carli	704 Shiloh Ter, Santa Rosa, CA 95403	carlird@yahoo.com
26	34 Ryan Wong	2 Alexandria, Irvine CA 92614	ryanwong13@gmail.com
27	35 Thomas W Genrich	7201 Ranch Road 2222 Apt 2104, Austin, TX 78730	tom.genrich@outlook.com
28	36 TR under Article 6 of Will of Harlan B Bliss	710 Pradera Way, San Ramon, CA 94583	davidybliss@gmail.com

29 37 Tri Bridge Ventures LLC	601 Monmouth Ave, Spring Lake, NJ 07762	jforsythe@tribridgellc.com
30 39 William Pullano	7500 Mange Street, Forest Hills, NY 11375	wepull1@gmail.com
31 40 William Stilley	308 Pleasant Place, Charlottesville, VA 22911	wstilley@adialpharma.com
Tranche 2: 8/13/2021		
32 1 Alta Partners LLC	29 Valentines Lane Glen Head, NY 11545	altapartnersemail@gmail.com
33 2 Andrew Luciano	15 State Line Hill Rd, Norfolk Historic District, CT 06058	andrewluciano@sbcglobal.net
34 3 Andrew Smukler	110 Brooks Bend, Princeton, NJ 08540	asmukler@gmail.com
35 4 Ardara Capital LP	246 Brookside RdDarien, CT 06820	patrick.mullin@ardaracap.com
36 5 Briarcliffk LLC	27 Briarcliff Dr, Monsey, NY 10952	ben@briarcliffdeals.com
37 6 David S. Nagelberg 2003 Revocable Trust	939 Coast Blvd, Unit 21 DE, La Jolla, CA 92037	DAVID_NAGELBERG@yahoo.com
38 7 Dean E. Britting	13735 E Pinnacle Dr, Wichita, KS 67230	duane.britting@gmail.com
39 8 Deane A. Gilliam 2017 Irrevocable Family Trus	805 Wilmot Rd, Scarsdale, NY 10583	raskas.ari@gmail.com
40 9 Donald Rogers & Maria E Hoksbergen, JT	2900 Corte Del Pozo, Santa Fe, NM 87505	donrog1957@gmail.com
41 10 Evergreen Capital Management LLC	156 W Saddle River Rd, Saddle River, NJ 07458	jpazdro@gmail.com
42 11 Franger LLC	350 Fifth Ave, Ste 5420, NY, NY 10118	glovret@frangerllc.com
43 12 Frank Grillo	1181 Lammy Pl, Los Altos, CA 94024	grillo_f@comcast.net
44 13 Generation Capital Leverage LLC	745 Old Campus Trail Atlanta GA 30328	WESTERN@HIGHCAPUS.com
45 14 George Abraham	930 SE 5th Terrace, Pompano Beach, FL 33060	930abraham@gmail.com
46 15 Grace Lovret	66 Leslie Lane, Smithtown, NY 11787	glovret@frangerllc.com
47 16 High Capital Funding LLC	745 Old Campus Trail Atlanta GA 30328	WESTERN@HIGHCAPUS.com
48 17 Horberg Enterprises LP	289 Prospect Ave, Highland Park, IL 60035	Thorbyen@aol.com
49 19 Joel Yanowitz & Amy B. Metzenbaum Revocabl	3 Stanton Way, Mill Valley, CA 94941	jyanowitz@gmail.com
50 20 John Bodzick	16970 Reedmere Ave, Beverly Hills, MI 48025	JOHNBODZICK@GMAIL.COM
51 21 John C. Schleyer	98 Twigkenham Dr, Richboro, PA 18954	medref21@aol.com
52 23 Joseph Hurwitz	89 Spook Rock RdSuffern, NY 10901	joe@bridgeconsolidation.com
53 24 Joseph M. Lucosky	6412 Utopia Dr Colts Neck, NJ 07722	glaurino@lucbro.com
54 25 Martin Kornblum	17538 E Goldwin St, Southfield, MI 48075	mkornblum@synergyhealth.org
55 26 Michael J. Calise	509 Esplanade, Apt. N, Redondo Beach, CA 90277	mike.calise@gmail.com
56 27 Porter Partners LP	165 N Redwood Dr, STE 204, San Rafael, CA 94903	jeffporter81@gmail.com
57 28 Proactive Capital Partners LP	150 E. 58th Street, 16 Floor, New York, NY 10155	gramson@pcgadvisory.com

58 29 Puritan Partners LLC	4 Puritan Rd, Rye, NY 10580	rs@centrecourtam.com; ws@centrecourtam.com
59 30 Quick Capital LLC	66 W. Flagler Street, STE 900-2292, Miami, FL 33130	eilon@quick-cap.com
60 31 Richard Dyke Rogers	PO Box 128 Dalhart, TX 79022	dykerogers@gmail.com
61 32 Richard W. Baskerville Living Trust	2700 Scenic Pl, West Des Moines, IA 50265	bluerug9@mcshi.com
62 33 Robert Kantor	7 Heller Dr, Upper Montclair, NJ 07043	rkantor@timeequities.com
63 34 S.C. Recovery, LLC	745 Old Campus Trail Atlanta GA 30328	WSTERN@HIGHCAPUS.com
64 35 Seth Brookman	604 Bloomfield St, Hoboken, NJ 07030	glaurino@lucbro.com
65 36 Shawn & Samantha Sosnik, JT	6499 Enclave Way, Boca Raton, FL 33496	SS7215@AOL.COM
66 37 Steven Wu	33027 Garfinkle St, Union City, CA 94587	steven.wu.121290@gmail.com
67 38 Stuart Take	1005 Wilmeth Dr., Raleigh, NC 27614	stutake@gmail.com
68 39 The Nicholas & Paddi Arthur Family Trust	5704 Abalone Pl, La Jolla, CA 92037	narthur@landbourn.com